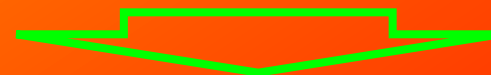


# ICO COMPANY

- Pre-ICO
- ICO Issue
- Project Costs
- Project ICO Revenues



# Pre-ICO

Stages	NAME OF STAGES	Costs, thousand €	Note, conditions, validity period, implementation ...
1	<b>Pre-ICO, including:</b>		Fundraising for the preparation and conduct of ICO - presale
1.1	<b>Website creation</b>	<b>2,00</b>	Section of the site <a href="http://ecoprofit.mozello.ru/proekty/fosfogips-problemy-jekologii/">http://ecoprofit.mozello.ru/proekty/fosfogips-problemy-jekologii/</a>
1.2	<b>presentation</b>	<b>1,00</b>	Presentation of Microsoft PowerPoint "PHOSPHOGIPS_PRESENTATION"
1.3	<b>Video presentations</b>	<b>30,00</b>	Crowdfunding for tokens. € 1 = 1 token
1.4	<b>Writing white paper</b>	<b>5,00</b>	It is carried out independently
1.5	<b>Translation of materials</b>	<b>1,00</b>	Presentations, website, white paper, ICO in English
1.6	<b>Advertising and PR</b>	<b>4,00</b>	Competition for "FREELANCEHUNT"
1.7	<b>Targeted advertising</b>	<b>3,00</b>	Facebook, LinkedIn, Viber, Telegram, WhatsApp, Messenger, WeChat, YouTube .. Conversations on "FREELANCEHUNT"
1.8	<b>Pre-ICO Token Issue</b>	<b>4,00</b>	Their introduction to the market of 50 million units, including 50 thousand pcs Pre-ICO
		<b>50,00</b>	Crowdfunding

\* Payment for work performed by tokens

\*\* Volume of own works (items 1.1, 1.2, 1.4) - € 8 thousand

\*\*\* Crowdfunding for tokens. € 1 = 1 token (items 1.3, 1.5, 1.6, 1.7, 1.8) - € 42 thousand

# ICO ISSUE

Stages	NAME OF STAGES	Issue, mln. €	Note, conditions, validity period, fulfillment ...
2	<b>Размещение токенов ICO, в т.ч.:</b> <b>Placement of ICO tokens, including:</b>	50.0	Market launch of tokens: 50 million pcs. - 50 thousand pcs. Pre-ico
2.1	<b>ИНВЕСТИЦИИ INVESTMENTS</b>	25.0	Batch sale of 2.5 million tokens with no profit limit
2.2	<b>КРАУДИНВЕСТИНГ</b> <b>CRAUDINVESTING</b>	20.0	Free sale of 20 million units. tokens at face value € 1 = 1 token INCOME IS LIMITED ROI = 4000: 1
2.3	<b>PERSONAL INVESTMENT</b>	5.0	Intangible Asset (NMA) of the authors of the Project and technology 10% (goodwill, technical know-how)

Issues placement of tokens will be made on the most popular platforms: Ethereum, BitShares and Waves.

IP technologies are developing rapidly and on BitShares and Waves platforms, tokens can already be issued directly in the browser, in a simple visual interface.

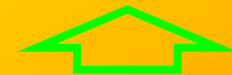
# PROJECT COSTS

Stages	NAME OF STAGES	Costs, thousand €	Note, conditions, validity period, implementation ...
1	<b>ENTERPRISE "0" *</b>	<b>2,5</b>	<b>Conversion of technogenic waste</b>
2	<b>ENTERPRISE 1, including:</b>	<b>22,50</b>	<b>Implementation of technology, development of technical solutions at Site 1 in Ukraine</b>
2.1	Purchase of Object and raw materials	0,50	
2.2	Project Management Costs	1,50	
2.3	Design	5,00	
2.4	Licensing obligations	1,00	
2.5	Technological equipment	10,50	
2.6	Building	3,40	
2.7	Commissioning works	0,60	
3	<b>ENTERPRISE 2 **</b>	<b>25,00</b>	<b>GTC at Site 2 abroad</b>

\* Financing Pre-ICO is part of the financing of ENTERPRISE "0"

\*\* The difference in costs of the ENTERPRISE 1 and the ENTERPRISE 2 in € 2.5 million is the cost of the accommodation facility. Savings on the design of about € 3.5 million will also be spent on the acquisition of the Object, including phosphogypsum.

# PROJECT ICO REVENUES



Name	Years						
	1, 2	3	4	5	6	Amount	7-20
<b>€ ENTERPRISE "0", stock growth, million €</b>	<b>81</b>	<b>1 575</b>	<b>30 612</b>	<b>595 088</b>	<b>587 645</b>	<b>1 215 000</b>	
<b>12% - purchase of waste</b>	9,72	189	3 6733	71 411	70 517	<b>145 800</b>	
<b>13% - production introduction</b>	10,53	205	3 980	77 361	76 394	<b>157 950</b>	
<b>Construction of new facilities, million tons per year (at € / t)</b>	0,25 (1000)		8 (500)	155 (500)	155 (500)	<b>316</b>	<b>284*</b>
<b>Yield potential in € million per year at € 400 per ton</b>	<b>100</b>	<b>3 200</b>	<b>62 000</b>	<b>62 000</b>	<b>127 300</b>	<b>113 600</b>	

\* The construction of new capacities is planned up to a total production capacity of 600 million tons per year; therefore, the planned volume of commissioning of capacities of 7-20 years should be 284 million tons per year with a planned profit of € 113,600 million.

